

Financial Worksheet



We've developed our Financial Worksheet to help you identify your current monthly living expenses and those that will be covered by Wallowa Valley Senior Living monthly rental fees. You'll find that living at Wallowa Valley Senior Living is more affordable than you thought.

Your Expenses		
Monthly Expenses	AT HOME	AT WALLOWA VALLEY
Monthly rent or Mortgage		
Second-person Fee		\$750
Homeowner's/Renter's Insurance		
Homeowner's Association Fees		NA
Property Tax		NA
Security System		INCLUDED
Electricity/Gas/AC		INCLUDED
Telephone		
Basic Cable TV		INCLUDED
High-Speed Internet (DSL or cable)		wireless internet INCLUDED
Public computer with internet access and e-mail		INCLUDED
Water/Garbage		INCLUDED
Housekeeping Service		INCLUDED
Lawn & Garden Service		INCLUDED
Maintenance/Repairs		INCLUDED
Food – Three Meals per Day		INCLUDED
Entertainment/Movies		INCLUDED
Shopping/Medical Transportation		10 mi radius INCLUDED
Health Insurance		
Long-term Care Insurance		
24 hour Emergency Response System		INCLUDED
Federal Income Tax Deduction ⁽¹⁾	- ()	- () ⁽¹⁾
TOTAL	\$	\$

1 The IRS recognizes a portion of the Assisted Living Service Fee as a medical expense deduction. The Service Fee is for care needs based on an assessment and established prices per care point. Consult your tax advisor for more information.

